

Corporate Structure

Current Financing:	\$50,000,000
@ \$2 /share	
Shares on Issue:	52,912,498
Options & Warrants:	5,597,500
Warrants - CIAMA:	2,500,000
Shares to be Issued:	<u>25,000,000</u>
Fully Diluted:	86,009,998

Cash (post current equity raise):

~\$52,000,000

Debt: nil

Oversubscriptions of up to US\$50m permitted

Contact

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Brazil Potash Corp. (Potassio do Brasil Ltda.)

Brazil Potash Corporation (100% owned local subsidiary Potassio do Brasil Ltda) is a private mineral exploration company with a focus on **conventional potash** exploration & development in **Brazil**. The Company, which has a base of operations in Belo Horizonte, Brazil, is positioned to capitalize on the increasing demand for fertilizers needed to grow healthy and sustainable crops globally, and particularly in Brazil.

Potassio do Brasil holds the key mineral rights in the world class, 400 km long Amazon potash basin and expects to develop its extensive property into one of the world's major strategic, scalable and reliable sources of potash.

A Conventional Potash Mine Developer with:

- World Class Size** → • >2 million ha land position in a Basin which has already delineated over 1.1 billion tonnes of potash resources
- Excellent Infrastructure** → • Panamax and domestic ports within PDB property boundaries
- Proximity to Market** → • Lowest cost delivered producer, utilizing backhauling on Soya barges into the Brazilian farm belts
- Delivered Cost Advantage** → • Lowest delivered cost to Cerrado achievable due to excellent transport links

Brazil: Strong Agribusiness, Potash Deficient

Agribusiness

- Represents 24% of GDP
- Employs 35% of work force
- Approximately 35% of exports
- By some estimates, Brazil is home to 60% of the world's land available for agriculture

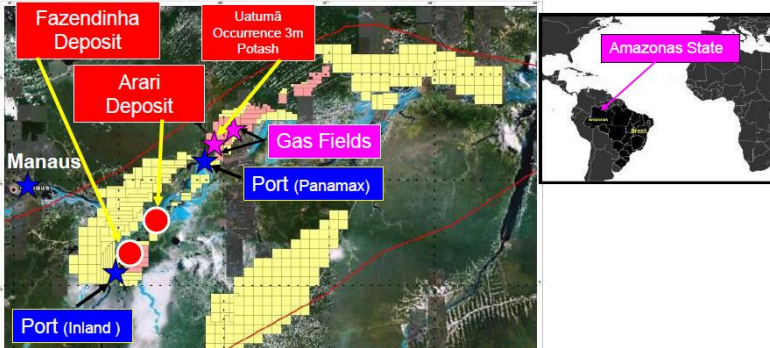
Potash

- Potash ranks in the top 10 imports by dollar value
- Deficient soils and crop mix make potash a required nutrient
- +90% of potash for domestic market is imported

Brazil is the World's Fastest Growing Potash Consumer



Potassio do Brasil Potash Project in Amazonas



Similar Geology, Origin & Scale as the Saskatchewan Basin

- 2 Petrobras Potash Deposits within Basin (+1 Billion Tonnes of Historical Resources)
- 2 Shipping Ports Directly on the Property – Panamax Capacity

Potassio do Brasil's Amazonas Project comprises >2 million ha of mineral rights located at the Amazonas and Para States with high-potential targets some 150 km southeast of the city of Manaus (population 2 million)

- Potash first discovered in the Amazon Basin in the mid-1970s
- Program built on strong data base including 27,000 km seismic, 130 petroleum wells including KCl intercepts, and a complete review of core from Petrobras potash deposits
- **Discovery Drill Hole PB-AT-11-09: 1.82m @ 39.94% KCl**
- **Discovery Drill Hole PB-AT-10-02: 1.86m @ 32.59% KCl**
- **Discovery Drill Hole PB-AT-11-03: 1.76m @ 21.10% KCl**
- 4 drill rigs on site



Target: 4 Million Tonnes of KCl production per Year

Strategic Off-Take Agreements

Potassio do Brasil has signed a letter of intent with one of the largest Brazilian Agriculture Co-op for product off-take.

Logistic Advantage of Project

The project's logistic advantage is worth NPV>US\$2Billion compared to a Saskatchewan potash project delivering product to the Cerrado, in Brazil.

Management

David Argyle
Chief Executive Officer

David Gower
President

Helio Diniz
Managing Director, Brazil Operations

Mike Hoffman
Engineering & Project Development Advisor

Board of Directors

Stan Bharti - Chairman

David Argyle

David Gower

William Clarke

Hon. Pierre Pettigrew

Andrew Pullar

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